

# ABOUT YOUR ADVISER

**Mark Wyld is a Sub-Authorised Representative of MW  
Wealth Management Pty Ltd, Corporate Authorised  
Representative No. 402559. Authorised Representative  
No:385196.**

**Adviser Profile | 23/10/2023**

Level 7, 180 Collins Street, Melbourne VIC 3000

Phone: 1300 159 866

Email: [hello@mwwm.com.au](mailto:hello@mwwm.com.au)

Web: [www.mwwm.com.au](http://www.mwwm.com.au)

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## About Me

Over the last 10 years, Mark has built MW Wealth Management into an award-winning practise recognised by IOOF and the Association of Financial Advisors. Mark has innovated the advice process solely to achieve better results for clients,

## Authorisations

I am authorised in the following financial services

Mark Wyld is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products; ▪ Retirement Savings Accounts (“RSA”) products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation; and
- Self Managed Superannuation Funds.

## Remuneration

I am remunerated by:

The following table summarises the types of fees or commissions that applicable to the services that I provide. All amounts are inclusive of Goods and Services Tax (GST).

Remuneration	Up to
SoA Preparation Fee	\$10,000
Implementation Fee	\$2,000
Hourly Rate	\$400

specifically shifting habits, beliefs, and strategies so clients realise their goals.

Education - Bachelor of Commerce (Finance and Financial Planning).

Remuneration	Initial	Per Annum
Adviser Service Fee	Adviser Service Fee	Up to \$10,000
Adviser Service Fee (asset based)*	Adviser Service Fee (asset based)*	Up to 1.1%
Contribution Fee*	Up to 0%	Up to 0%
Insurance Commission*	0% to 66%^	0% to 35%

\*Based on a % of funds invested or insurance premiums

^Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020 commission of up to 130% will apply to additional cover.

For example, a 1% Adviser Service Fee based on a \$200,000 investment would equal a \$2,000 fee payable.

## Benefits, interests and associations

The financial planning business and I have arrangements with the following parties that may be capable or reasonably seen to be capable of influencing my advice. Arrangements may include payments or benefits and/or where another party may benefit financially should you utilise certain services or products.

Where applicable the specifics of any benefits or payments made or received will be disclosed to you in writing and agreed at the time of providing advice.

### Related Parties

MW Property Group

## Referral Parties

MW Money